FINANCIAL AID
EAP ORIENTATION
Overview

- Accepting Your Financial Aid
- EAP Program Fees
- Payments/Disbursements
- Important Things to Know
Award Summary

- All EAP financial aid awards are online at: www.ofas.uci.edu

- If an award is revised at a later date, an email notification will be sent to your UCI email address
My Aid Award

**Note:** As an EAP student you need to follow the instructions on your financial aid To Do List carefully to assure that you complete all the required documents prior to your departure. This award reflects the cost of your participation in the Education Abroad Program (EAP) for one or more terms during the 2014-15 academic year. Our records indicate you will be participating in the Education Abroad Program (Italy/Spain).

### Gift Aid

<table>
<thead>
<tr>
<th>Grant</th>
<th>Amount</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cal Grant A</td>
<td>$12,192.00</td>
<td>Confirmed</td>
</tr>
<tr>
<td>Federal Pell Grant</td>
<td>$5,730.00</td>
<td>Confirmed</td>
</tr>
<tr>
<td>Federal Supplemental Educational Opportunity Grant</td>
<td>$160.00</td>
<td>Accepted</td>
</tr>
<tr>
<td>UC Irvine Grant</td>
<td>$3,967.00</td>
<td>Accepted</td>
</tr>
<tr>
<td><strong>Total Gift Aid</strong></td>
<td>$22,049.00</td>
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</tbody>
</table>

### Loans

<table>
<thead>
<tr>
<th>Loan</th>
<th>Amount</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Federal Direct PLUS</td>
<td>$700.00</td>
<td>Offered</td>
</tr>
<tr>
<td>Federal Direct Subsidized Loan to meet need</td>
<td>$4,000.00</td>
<td>Offered</td>
</tr>
<tr>
<td>Federal Direct Unsubsidized Loan to meet need</td>
<td>$2,000.00</td>
<td>Offered</td>
</tr>
<tr>
<td>University Loan</td>
<td>$1,500.00</td>
<td>Offered</td>
</tr>
<tr>
<td>Federal Direct Loan Subsidized (01)</td>
<td>$1,485.00</td>
<td>Accepted</td>
</tr>
<tr>
<td>Federal Direct Subsidized Loan Fee</td>
<td>$15.00</td>
<td>Accepted</td>
</tr>
<tr>
<td><strong>Total Loans</strong></td>
<td>$9,700.00</td>
<td></td>
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</table>

### Other

<table>
<thead>
<tr>
<th>Other</th>
<th>Amount</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Education Abroad Program Waiver</td>
<td>$4,858.99</td>
<td>Accepted</td>
</tr>
<tr>
<td><strong>Total Other Aid</strong></td>
<td>$4,858.99</td>
<td></td>
</tr>
<tr>
<td><strong>Total Aid in My Aid Award</strong></td>
<td>$36,607.99</td>
<td></td>
</tr>
</tbody>
</table>

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My aid award is based upon the following information that was calculated from your financial aid application and any additional information provided.

- My **Parental Contribution** is $0.00
- My **Student Contribution** is $0.00
- My **Expected Family Contribution** is $0.00
The following documents should be printed, completed, signed and returned to the appropriate office. Keep a copy of your completed forms before sending.

You will need Adobe Acrobat® Reader to view the forms. If you need the Reader, you may download it here.

<table>
<thead>
<tr>
<th>General</th>
<th>Loans</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Award Summary - Information Only - Do Not Submit</td>
<td>• Perkins Loan Promissory Note</td>
</tr>
<tr>
<td></td>
<td>• Perkins Loan Statement of Understanding</td>
</tr>
<tr>
<td></td>
<td>• UCI Loan Information Sheet (required for all loans)</td>
</tr>
</tbody>
</table>

Return these documents to:

University of California, Irvine  
Office of Financial Aid and Scholarships  
102 Aldrich Hall  
Irvine, CA 92697-2825

Financial Services  
101 Aldrich Hall  
Irvine, CA 92697-3010

Hours: 10am-5pm Monday to Friday  
102 Aldrich Hall, Irvine, CA 92697-2825  
Tel: (949) 824-8262  
Fax: (949) 824-4876 (fax)

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EAP Waiver (EAPWAV)

- The EAP Waiver is **NOT** a financial aid award
- It is a waiver posted by the Study Abroad Office to waive your UCI fees for the term(s) that you are attending the EAP program

**NOT A GRANT!!!**
**NO MONETARY VALUE!!!**

<table>
<thead>
<tr>
<th>Award Name</th>
<th>Amount</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Education Abroad Program Waiver</td>
<td>$4858.99</td>
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# Award Summary

## Determination of financial need

<table>
<thead>
<tr>
<th></th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cost of attendance</td>
<td>33,340.48</td>
</tr>
<tr>
<td>Parent contribution</td>
<td>0.00</td>
</tr>
<tr>
<td>Student contribution</td>
<td>0.00</td>
</tr>
</tbody>
</table>

Financial aid eligibility: 33,340.48
Total financial aid offered: 38,130.99

## Award Table

<table>
<thead>
<tr>
<th>Award Name</th>
<th>Academic Year Amount</th>
<th>Fall Aid</th>
<th>Winter Aid</th>
<th>Spring Aid</th>
<th>Summer Aid</th>
<th>Accept</th>
<th>Decline</th>
<th>Re-loan</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cal Grant A</td>
<td>$12,192.00</td>
<td>$4,064.00</td>
<td>$4,064.00</td>
<td>$4,064.00</td>
<td>$0.00</td>
<td>Conf</td>
<td>XXXX</td>
<td>XXXX</td>
</tr>
<tr>
<td>Federal Direct Loan Sub (01)</td>
<td>$4,455.00</td>
<td>$1,485.00</td>
<td>$1,485.00</td>
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<td>$0.00</td>
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<td>XXXX</td>
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<td>Federal Sub Loan Fee</td>
<td>$45.00</td>
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<td>$0.00</td>
<td>$0.00</td>
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<td>XXXX</td>
<td>XXXX</td>
</tr>
<tr>
<td>UC Irvine Grant</td>
<td>$6,315.00</td>
<td>$948.00</td>
<td>$948.00</td>
<td>$4,419.00</td>
<td>$0.00</td>
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<td>XXXX</td>
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<tr>
<td>Federal Perkins Loan</td>
<td>$300.00</td>
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<td>$0.00</td>
<td>$300.00</td>
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<td>XXXX</td>
<td>XXXX</td>
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<td>R46709</td>
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<td>XXXX</td>
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<td>XXXX</td>
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<tr>
<td>Federal Pell Grant</td>
<td>$5,645.00</td>
<td>$1,882.00</td>
<td>$1,882.00</td>
<td>$1,881.00</td>
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<tr>
<td>Chancellor’s Excellence</td>
<td>$2,500.00</td>
<td>$833.00</td>
<td>$833.00</td>
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<tr>
<td>UC Irvine Grant FAP</td>
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<td>$0.00</td>
<td>$0.00</td>
<td>$500.00</td>
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<td>XXXX</td>
<td>XXXX</td>
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<tr>
<td>Ed Abroad Program Waiver</td>
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<td>$0.00</td>
<td>$0.00</td>
<td>$4,835.99</td>
<td>$0.00</td>
<td>XXXX</td>
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<td>XXXX</td>
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<tr>
<td>President’s Work-Study</td>
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<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
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<td>SEOG Grant</td>
<td>$210.00</td>
<td>$55.00</td>
<td>$55.00</td>
<td>$100.00</td>
<td>$0.00</td>
<td>XXXX</td>
<td>XXXX</td>
<td>XXXX</td>
</tr>
<tr>
<td>Total Aid (excludes Graduate Support)</td>
<td>$38,130.99</td>
<td>$9,267.00</td>
<td>$9,267.00</td>
<td>$18,418.99</td>
<td>$0.00</td>
<td>XXXX</td>
<td>XXXX</td>
<td>XXXX</td>
</tr>
</tbody>
</table>
Student Loans

- **Accept loans online**

- **Federal Direct Loans** - New Borrowers must complete:
  - Master Promissory Note (MPN)
  - Entrance Counseling [www.studentloans.gov](http://www.studentloans.gov)

- **Perkins/University Loans**:
  - Print loan documents from My Aid>Print My Forms
  - Submit originals to Financial Services Office at 101 Aldrich Hall

- **Alternative Loan**: If you have *unmet need* for your EAP program you may apply for an alternative loan
  - List of Lenders: [http://www.ofas.uci.edu/content/PreferredLenderList.aspx?nav=3](http://www.ofas.uci.edu/content/PreferredLenderList.aspx?nav=3)
Parent PLUS Loan

- Accept loan online

- Parent must complete a Confirmation Sheet (paper application)

- New Parent Borrowers must complete:
  - Master Promissory Note (MPN) at www.studentloans.gov

- Complete “PLUS Disbursement Authorization for Parents of EAP students” form
EAP Fees

- Billing Schedule:
  - Spring Quarter/Semester Programs, 2 installments
    - 1st Payment for $950 due Dec 1st
    - Final Payment due the 1st of the month that program begins

  Late charges will apply if you are late on your payments.

- Log-on to your My EAP account to view your current bill:
  http://eap.ucop.edu/
Money Matters

For financial questions, review the 2014-15 UCEAP Guide to Study Abroad before contacting your UCEAP Finance Accountant at studentfinance@eap.uccop.edu.

UCEAP Student Budget(s) and Payment Vouchers
- Madrid to Rome - Spring Quarter

Notice regarding Fall, Winter and Spring UC tuition
The tuition, fees, and charges posted to your billing statement or account are estimates based on currently approved amounts. These figures may not be final. Actual tuition, fees, and charges are subject to change by the Regents of the University of California and could be affected by state funding reductions. Accordingly, final approved tuition and fee levels (and thus your final balance due) may differ from the amounts shown.

2014-15 Payment Instructions
- Payment Instructions

2014-15 Fees and Penalties
- Policy for UCEAP Withdrawal Penalty
- Additional Fees and Penalties
- Miscellaneous Campus Fees: All students pay these fees based on their home UC Campus
- Graduate and Professional Fees: If you are subject to these fees on your home campus, you will pay these fees on UCEAP.
- Non-Resident Supplemental Tuition: If you are subject to out-of-state tuition at your UC campus, you will pay Non Resident Fees on UCEAP.
Student Budget Worksheet: ITALY
UC Center, Rome (Multi-site) Quarter
Spring (Madrid to Rome) 2014-2015

This budget reflects the cost to an Undergraduate student attending this program. The cost of participation in EAP will vary depending on the student’s EAP Study Center, UC Campus, and California residency status. The following worksheet is designed to assist in calculating the total estimated cost of participation in this program.

1. UC Fees (The following fees are paid to EAP).
   A. UCEAP Fees
      Room - Spring $2,200.00
      Housing Deposit $35.00
      Books/Materials/Lab Fees - Spring $379.00
   
   UCEAP Fees applicable during the EAP term (A) $8,423.00

Your UCEAP fee covers all instructional costs and related student services including:
- Pre-departure information and advising
- On-site orientation and advising
- Program services and administration
- Cultural activities
- 24/7 emergency assistance
- Automatic transfer of credits and grades to UC transcript
- Direct application of UC financial aid or scholarships toward program costs
- Accident, medical, and travel insurance

If applicable to your program, the following costs are also included:
- Excursion(s)
- Intensive language program
- Mandatory host country insurance
- Independent study or internship opportunities

B. Miscellaneous Campus Fees will be collected by UCEAP and returned to your campus.
   If you are subject to out-of-state tuition at your UC campus, you will pay Non Resident Fees on UCEAP.
   Please refer to each table below for applicable amounts to include:

<table>
<thead>
<tr>
<th>Miscellaneous Campus Fees</th>
<th>Non-Resident Supplemental Tuition</th>
<th>Graduate Fees</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Fees assessed and returned to your campus, Add applicable amount(s) from table(s) (B)</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
   Total Fees Payable to the UC Regents via UCEAP, Add (A) and (B) (C) $
2. Estimated Personal Expenses (The following expenses are NOT paid to EAP).

The amounts below are an estimate of minimum out-of-pocket expenses. The estimate does not include personal entertainment or independent travel abroad.

These costs are based on the following exchange rate and may fluctuate. US$1: 0.75 Euro

Meals - Spring $1,165.00
Incidentals/Transportation - Spring $605.00
Pre-Departure Expenses $305.00
Round-Trip Airfare $1,500.00

Estimated Personal Expenses (D) $3,575.00

Total EAP Fees, UC Fees and Personal Expenses. Add (C) and (D)

3. EAP withdrawal fees (outlined in the UCEAP Student Agreement)

UCEAP Withdrawal Fee: $500.00 if withdrawal is after the First Payment Due Date: December 1st, 2014

Third Party Withdrawal Fees
- Cancellation from January 21, 2015 through February 17, 2015: 256 Euro Program Fees and 50% Accommodation Fee
- Cancellation from February 18, 2015 through March 16, 2015: 256 Euro Fee and 100% Accommodation Fee
- Cancellation from March 17, 2015 onwards: No Refund except recoverable cost

Payment information located on next page.
Payment of EAP Fees

- Financial Aid is sent to UC EAP Systemwide office

- UC EAP office will use your financial aid funds to pay your EAP fees

- Remaining funds will be disbursed to you
  - Semester/Quarter Programs: ONE disbursement only
  - 2 weeks prior to program’s official start date

- Parent Plus Loan funds will be sent to UC EAP if:
  - Parent completed the Plus Disbursement Authorization form indicating that we can send loan directly to UC EAP
Disbursement of Funds

- EAP financial aid disbursement is processed by: UCEAP Systemwide Office
- UC EAP will disburse remaining funds after fees have been paid, by EFT or check
  - Sign up for eRefund (direct deposit) via your MyEAP account
  - If you do not sign up for eRefund, a check will be printed and mailed

*If questions about disbursement, contact Your Assigned Finance Accountant at UC EAP Finance Department (see handout provided).*
Satisfactory Academic Progress (SAP)

Satisfactory Academic Progress (SAP) for financial aid

Feb 25 2015 8:17AM

<table>
<thead>
<tr>
<th>SAP Requirements</th>
<th>Current</th>
<th>Minimum Requirement By The End Of Spring 2015</th>
<th>My Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>GPA</td>
<td>3.548</td>
<td>2.0</td>
<td>OK</td>
</tr>
<tr>
<td>Academic Pace</td>
<td>100.0%</td>
<td>66.6%</td>
<td>OK</td>
</tr>
<tr>
<td>Units</td>
<td>167.5</td>
<td>159.0</td>
<td>OK</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Maximum Timeframe</th>
<th>Maximum Terms</th>
<th>Terms Completed</th>
<th>My Remaining Terms</th>
</tr>
</thead>
<tbody>
<tr>
<td>Institutional Aid</td>
<td>15</td>
<td>12</td>
<td>4.5</td>
</tr>
<tr>
<td>Federal Aid</td>
<td>18</td>
<td>12</td>
<td>6</td>
</tr>
</tbody>
</table>
Extensions

If you decide to extend your EAP participation:

- UCEAP Systemwide Office must approve your extension
- Your financial aid will be revised
- Financial aid funds may be delayed
Withdrawal

- Notify the following offices immediately:
  - UC EAP Systemwide Office
  - UCI Study Abroad Center
  - UCI Financial Aid Office

- You may be billed for funds in excess of your cost:
  - Most of the bill will come from UCEAP Systemwide Office
  - If you have parent plus loan funds, UCI will bill you for this portion

- Subsequent quarter’s aid may be delayed
**Deficit Units**

- All Awards are based on full-time enrollment (12 quarter units or more)
- If you do not complete at least 12 units your awards may be adjusted and you may be billed
Zot Account

- Check your zot bill for any outstanding charges: zotaccount.uci.edu/
- Outstanding charges on your zot account will delay or stop your EAP financial aid from being disbursed
- Make sure you review your file for holds; clear all holds before you leave abroad
Consent Form:

- Federal regulations do not permit us to release your financial aid information to others without your consent

- Complete a “Consent for Release of Information” to authorize the release of your financial aid information to your parents (or other relatives/friends)

Update Contact Info:

- Update your address & e-mail with the Registrar’s Office in person or via their website: www.reg.uci.edu
EAP Financial Aid Questions…
Who to Contact?
(Refer to EAP Contact List Handout)

UCI Financial Aid Office
- Award Letter
- Changes to Award
- Financial Aid Status

UCEAP Systemwide Office/Finance Accountant
- Disbursements
- Program fees
- My EAP billing statements
QUESTIONS?